## **Filing of Notice**

Notice to the Attorney General of intent to acquire or dispose of the assets of a hospital under the provisions of Article 15 of Chapter 7 of Title 31 of the Official Code of Georgia Annotated shall be submitted in writing and shall be delivered by hand or by mail to the following address:

Georgia Department of Law Business and Finance Section Division 2 40 Capitol Square, SW Atlanta, Georgia 30334-1300

The notice shall be deemed to be filed with the Attorney General when the notice is received at the above address. A conformed copy of the notice or of the transmittal letter accompanying the notice, together with a self-addressed, postage prepaid envelope, may be submitted with the notice to be marked or stamped with the date received and returned to the sender.

Incomplete or insufficient notices shall be deemed to be filed when an amended or corrected notice is received at the above address.

## **Instructions**

- 1. All notices to the Attorney General of intent to acquire or dispose of the assets of a hospital under the provisions of Article 15 of Chapter 7 of Title 31 of the Official Code of Georgia Annotated shall be prepared in accordance with the attached form. Notice forms are also available at <a href="http://law.ga.gov">http://law.ga.gov</a> under the Consumer Information link.
- All information requested by the notice must be set forth in the notice or on attached additional sheets if necessary. Except where expressly so provided, information shall not be provided by reference to other documents.
- 3. All information and documents attached to the notice must be bound and referenced separately.
- 4. If any of the information or documents set forth or identified in the notice are changed, amended or modified after the date of the notice, the Seller and Purchaser shall furnish the Attorney General with a true and correct copy of the changed, amended or modified information or document within two (2) days after such change, amendment or modification has been made. The time for review of the notice by the Attorney General shall be extended for a period of time equal to the period of time from the date of the filing of the notice to the date of the filing of the changed, amended or modified information or document.

# **Public Interest**

The disclosure of the information required by the attached form of notice has been determined by the Attorney General to be in the public interest in accordance with the provisions of Section 31-7-402(b) of the Official Code of Georgia Annotated.

# Revisions

The attached form of notice may be revised from time to time by the Attorney General. Each such revision shall be dated and numbered sequentially.

# Notice to Attorney General of intent to acquire or dispose of assets of a hospital under the provisions of article 15 of chapter 7 of title 31 of the official code of Georgia annotated

and	, as Seller and Purchaser,
respectively, hereby notify the Attorney General of	intent to dispose of and
acquire certain assets of a hospital under the provisions	of Article 15 of Chapter 7 of
Title 31 of the Official Code of Georgia Annotated. This r	notice is given not less than
ninety (90) days prior to the consummation of the prop	osed transaction.

#### I. **Definitions**

In addition to the words and terms defined at Section 31-7-400 of the Official Code of Georgia Annotated, the following words and terms shall have the meaning so designated.

- 1. "Acquisition agreement" means the agreement between the Seller and the Purchaser for the acquisition and disposition of certain assets of a hospital.
- 2. "Hospital Assets" mean that certain property and rights of a hospital to be disposed of by the Seller and acquired by the Purchaser.
- 3. "Person" means an individual, a corporation, a partnership, a limited liability company, a joint venture, a foundation, an association, a trust or any other legal entity.
- 4. "Purchaser" means the acquiring entity as defined at Section 31-7-400 (1) of the Official Code of Georgia Annotated. Without limitation of the foregoing, the word "Purchaser" shall expressly include a lessee.
- 5. "Seller" means the nonprofit corporation which will dispose of the assets. Without limitation of the foregoing, the word "Seller" shall expressly include a lessor.

#### II. Information

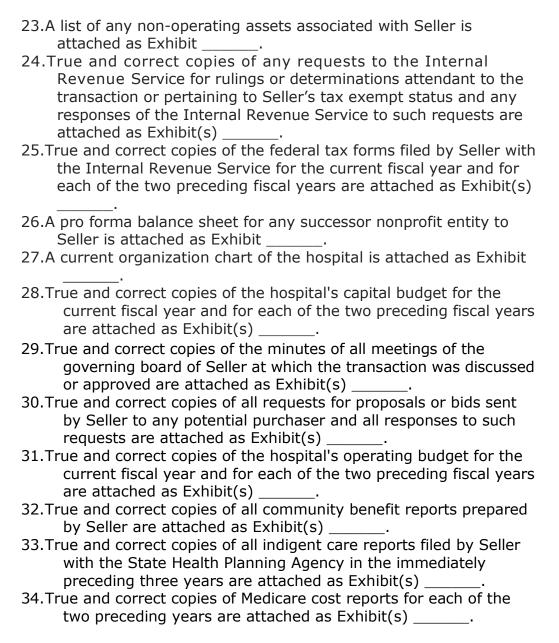
- 1. Name of Seller:
- 2. Name of Purchaser:
- 3. Name of other parties to the transaction:
- 4. Brief description of the hospital assets:
- 5. The price for the acquisition of the hospital assets:
- 6. How the acquisition cost is to be paid (e.g., cash, stock transfer, promissory note):
- 7. Date transaction is scheduled to be closed:
- 8. Brief description of the assets of Seller:
- 9. Brief description of the liabilities of Seller:

- 10. Method of conveyance (e.g. sale, lease, other):
- 11. County in which the main campus of the hospital is located:
- 12. Brief description of the terms of the acquisition agreement:
- 13. Description of current healthcare services provided by Seller:
- 14. Description of healthcare services to be provided by Purchaser with the hospital assets after the acquisition:
- 15. Description of the geographic area currently served by the hospital:
- 16. Brief description of the terms of all agreements related to the acquisition agreement, including, without limitation, leases, rental agreements, license agreements, management contracts and service contracts (describe each related agreement separately):
- 17. Brief description of the process used by Seller to select the purchaser of the hospital assets and identification of all persons who expressed an interest in acquiring the hospital assets:
- 18. Brief description of any Certificate of Need applications filed by Seller with the State Health Planning Agency in the immediately preceding three years:
- 19. Brief description of any strategic plan proposed by the Purchaser for the hospital:
- 20. Description of the hospital's payor, case and procedure mix.

#### III. Attachments

1.	A true and correct copy of the acquisition agreement is attached as Exhibit .
2.	True and correct copies of all lease agreements related to the acquisition agreement are attached as Exhibit(s)
3.	True and correct copies of all rental agreements related to the acquisition agreement are attached as Exhibit(s)
4.	True and correct copies of all license agreements related to the
	acquisition agreement are attached as Exhibit (s)
5.	True and correct copies of all management contracts related to the
	acquisition agreement are attached as Exhibit(s)
6.	True and correct copies of all service contracts related to the
	acquisition agreement are attached as Exhibit(s)
7.	True and correct copies of all debt obligations of Seller or any related entities are attached as Exhibit(s)
0	True and correct copies of all valuations of the hospital or the
ο.	hospital assets which have been prepared in the preceding thirty-six month period are attached as Exhibit(s)
9.	True and correct copies of all engagement letter(s) between Seller and its financial advisor, valuation consultant and any other consultants involved in the transaction process are attached as Exhibit(s)

10.A counterpart original of a financial and economic analysis and report which addresses each of the criteria set forth at Section 31-7-406 of the Official Code of Georgia Annotated and which has been prepared by a consultant or expert retained by Seller is attached as Exhibit .
11.A true and correct copy of the articles of incorporation and of all amendments to the articles of incorporation of Seller are attached as Exhibit (s)
12.A true and correct copy of the bylaws and of all amendments to the bylaws of Seller are attached as Exhibit(s)
13. True and correct copies of the articles of incorporation and of all amendments to the articles of incorporation of all entities and foundations related to Seller are attached as Exhibit(s)
14. True and correct copies of the bylaws and of all amendments to the bylaws of all entities and foundations related to Seller are attached as Exhibit(s)
15. True and correct copies of all donative documents reflecting the purposes of gifts of more that \$100,000.00 in value by donors to Seller or to any related entities or foundations for or on behalf of the hospital are attached as Exhibit(s)
16. True and correct copies of all documents pertaining to the
acquisition and disposition of the hospital assets, including those documents which are included as schedules or exhibits to the acquisition agreement and any related agreements between Seller and Purchaser are attached as Exhibit(s)
17. True and correct copies of the audited financial statements of Seller for the current fiscal year and for each of the four preceding fiscal years are attached as Exhibit(s)
18.A true and correct copy of any unaudited financial statement of Seller for the interim period from the date of Seller's last audited financial statement to the end of Seller's most recent fiscal quarter is attached as Exhibit
19.True and correct copies of the audited financial statements of Purchaser for the current fiscal year and for each of the four preceding fiscal years are attached as Exhibit(s)
20.A true and correct copy of any unaudited financial statement of
Purchaser for the interim period from the date of Purchaser's last audited financial statement to the end of Purchaser's most recent fiscal quarter is attached as Exhibit
21.A list of any actual or contingent liabilities to be retained by Seller after the closing date of the transaction is attached as Exhibit
22.A list of any actual or contingent liabilities to be assumed by Purchaser after the closing date of the transaction is attached as Exhibit



The Seller or the Purchaser may attach any other information pertinent to the transaction which the Seller or the Purchaser wants the Attorney General to review. All such information should be marked as an Exhibit.

### IV. Payment of Attorney General's Financial Expert or Consultant

Payment of a fee is no longer required to accompany the Notice to the Attorney General. In accordance with Section 31-7-402(c) of the Official Code of Georgia Annotated, H.B. 667 (Act No. 142, approved May 5, 2009), within 30 days after notice from the Attorney General, the actual and

reasonable cost and expense incurred in connection with the retention of the Attorney General's expert or consultant is to be paid directly to the consultant by the parties in such proportionate amounts as the parties may agree or otherwise as determined by the Attorney General. A copy of the remittance to the consultant as evidence of compliance with the statutory requirement shall be provided to the Attorney General or the Attorney General's designee.

#### **V. Certification**

disposition, enclose	rning board members who voted to oppose the proposed d with this notice is a certification of each member of the the Seller in the following form.
Ι,	, a member of the governing board of the
Seller, hereby certify	under oath that except as hereinafter specifically set
•	the date of this notice, and I shall not become at any six (36) months following the closing date of the
transaction, a member	er or shareholder in, or officer, employee, agent or
•	rchaser. I further certify under oath that except as lly set forth, I will not derive any compensation or
benefits, directly or in	ndirectly, from the Purchaser or from any person related
to the Purchaser in coassets.	onnection with or as a result of the disposition of the
(List all excep	tions; if no exceptions, state "No Exceptions")
Printed Name:	
Title:	
Sworn to and subscri	bed
before me this	_ day
of	, 20
NOTARY PUBLIC	
My commission expir	es:

. Enclosed with this notice is a certification of the chief executive officer of the Seller in the following form:
I,
Printed Name: Title:
Sworn to and subscribed before me this day of, 20
NOTARY PUBLIC My commission expires:

the proposed of each memb	se governing board members who voted to oppose disposition, enclosed with this notice is a certification er of the governing board of each nonprofit at holds membership, stock, or a controlling interest n the following form.
I,	, a member of the governing board of, which holds
specifically set shall not beco following the of shareholder the Purchaser hereinafter sp compensation Purchaser or f connection with	nereby certify under oath that except as hereinafter a forth, I am not as of the date of this notice, and I me at any time within thirty-six (36) months closing date of the transaction, a member or in, or officer, employee, agent, or consultant of, I further certify under oath that except as ecifically set forth, I will not derive any nor benefits, directly or indirectly, from the rom any person related to the Purchaser in the or as result of the disposition of the assets.  tions; if no exceptions, state "No Exceptions")
Printed Name Title:	
Sworn to and before me this of	
NOTARY PUBL My commissio	

of	osed with this notice is a certification of the chief executive ficer of each nonprofit corporation that holds membership, ock, or a controlling interest in the Seller, in the following form
I,	, the chief executive officer, which holds
in sp sh fo sh th he co	the Seller, hereby certify under oath that except as hereinafted becifically set forth, I am not as of the date of this notice, and I hall not become at any time within thirty-six (36) months allowing the closing date of the transaction, a member or nareholder in, or officer, employee, agent, or consultant of, we Purchaser. I further certify under oath that except as ereinafter specifically set forth, I will not derive any empensation or benefits, directly or indirectly, from the furchaser or from any person related to the Purchaser in connection with or as result of the disposition of the assets.
(L	ist all exceptions; if no exceptions, state "No Exceptions")
	inted Name:
be	worn to and subscribed efore me this day, 20
	OTARY PUBLIC y commission expires:

5. Except for the governing board members who voted to oppose the proposed disposition, enclosed with this notice is a certification of each member of the governing board of the Seller in the following form.
I,
<ul> <li>a. Within twelve (12) months immediately preceding the date of this notice sold products, property interests or services to the Seller; or</li> <li>b. Within twelve (12) months immediately preceding the date of this notice sold, or within thirty-six (36) months after the closing date of the transaction may sell, products, property interests or services to the Purchaser.</li> <li>(List all exceptions and attach true and correct copies of any contracts for the sale of any products, property interests or services pertaining to the exception; if no exceptions, state "No Exceptions")</li> </ul>
Printed Name: Title:
Sworn to and subscribed before me this day of, 20
NOTARY PUBLIC My commission expires:

propos	or those governing board members who voted to oppose the sed disposition, enclosed with this notice is a certification of each er of the governing board of the Seller in the following form.
I, govern followi	ning board of the Seller, hereby certify under oath the
a.	The Seller has received fair market value for the disposition of the assets (or, in the case of a proposed disposition to a not-for-profit Purchaser or a hospital authority, the Seller has received an enforceable commitment of fair and reasonable community benefits for the disposition of the assets);
b.	The market value of the assets has not been
c.	manipulated to decrease their value; The terms of the transaction are fair and reasonable to the Seller;
d.	The transaction is authorized by the Seller's governing documents and is consistent with the intent of any major donors who have contributed over \$100,000.00 to the Seller;
e.	The proceeds from the disposition of the assets will be used solely in a manner consistent with the charitable purposes of the Seller and will not be used, directly or indirectly, to benefit the Purchaser; and
f.	·
Printed	d Name:
before	to and subscribed me this day, 20
_	RY PUBLIC nmission expires:

7. Enclosed with this notice is a certification of the chief executive officer of the Seller in the following form.
I,
<ul> <li>a. Within twelve (12) months immediately preceding the date of this notice sold products, property interests or services to the Seller; or</li> <li>b. Within twelve (12) months immediately preceding the date of this notice sold, or within thirty-six (36) months after the closing date of the transaction may sell, products, property interests or services to the Purchaser.</li> <li>(List all exceptions and attach true and correct copies of any contracts for the sale of any products, property interests or services pertaining to the exception; if no exceptions, state "No Exceptions")</li> </ul>
Printed Name: Title:  Sworn to and subscribed before me this day of, 20
NOTARY PUBLIC My commission expires:

	with this notice is a certification of the chief executive of the Seller in the following form.
I, officer	, the chief executive of the Seller, hereby certify under oath the following:
t r ł r	e Seller has received fair market value for the disposition of he assets (or, in the case of a proposed disposition to a not-for-profit Purchaser or a hospital authority, the Seller has received an enforceable commitment of fair and easonable community benefits for the disposition of the hissets);
	e market value of the assets has not been manipulated to lecrease their value;
	e terms of the transaction are fair and reasonable to the eller;
d: d:	transaction is authorized by the Seller's governing ocuments and is consistent with the intent of any major onors who have contributed over \$100,000.00 to eller;
e. The so th	proceeds from the disposition of the assets will be used blely in a manner consistent with the charitable purposes of the Seller and will not be used, directly or indirectly, to benefit the Purchaser; and
f. The	transaction will not adversely affect the availability or cessibility of health care services in the county in which the pain campus of the hospital is located.
Duinte	I Nia wa a .
Title:	d Name:
before	to and subscribed me this day, 20
_	RY PUBLIC mmission expires:

9.	Except for the governing board members who voted to oppose the proposed disposition, enclosed with this notice is a certification of each member of the governing board of each nonprofit corporation that holds membership, stock or a controlling interest in the Seller, in the following form.
	I. a member of the governing
	I,, a member of the governing board of, which holds
	in the Seller, hereby certify under oath that except as hereinafter specifically set forth, neither I, nor any member of my family, nor any business in which I or any member of my family owns a financial interest, hold any financial interest in any business which
	<ul> <li>a. Within twelve (12) months immediately preceding the date of this notice sold products, property interests or services to the Seller; or</li> </ul>
	b. Within twelve (12) months immediately preceding the date of this notice sold, or within thirty-six (36) months after the closing date of the transaction may sell, products, property interests or services to the Purchaser.
	(List all exceptions and attach true and correct copies of any contracts for the sale of any products, property interests or services pertaining to the exception; if no exceptions, state "No Exceptions")
	Printed Name: Title:
	Sworn to and subscribed before me this day of, 20
	NOTARY PUBLIC My commission expires:

propo each that h	for those governing board members who voted to oppose the sed disposition, enclosed with this notice is a certification of member of the governing board of each nonprofit corporation olds membership, stock or a controlling interest in the Seller, following form.
	, a member of the governing of,which holds Seller, hereby certify under oath the following:
th for c. The c. The d. The e. Th so P f. The	e Seller has received fair market value for the disposition of the assets (or, in the case of a proposed disposition to a not-or-profit Purchaser or a hospital authority, the Seller has eceived an enforceable commitment of fair and reasonable dommunity benefits for the disposition of the assets); at market value of the assets has not been manipulated to ecrease their value; at terms of the transaction are fair and reasonable to the eller; at transaction is authorized by the Seller's governing documents and is consistent with the intent of any major donors who have contributed over \$100,000.00 to the Seller; are proceeds from the disposition of the assets will be used collely in a manner consistent with the charitable purposes of the eller and will not be used, directly or indirectly, to benefit the curchaser; and a transaction will not adversely affect the availability or eccessibility of health care services in the county in which the main campus of the hospital is located.
Title: Sworr	d Name:
of NOTA	e me this day, 20  RY PUBLIC mmission expires:

11. Enclosed with this notice is a certification of the chief executive officer of each nonprofit corporation that holds membership, stock or a controlling interest in the Seller, in the following form.
I,, the chief executive officer of, which holds in the Seller, hereby certify under oath that except as hereinafter specifically set forth, neither I, nor any member of my family, nor any business in which I or any member of my family own a financial interest, hold any financial interest in any business which  a. Within twelve (12) months immediately preceding the date of this notice sold products, property interests or services to the Seller; or
b. Within twelve (12) months immediately preceding the date of this notice sold, or within thirty-six (36) months after the closing date of the transaction may sell, products, property interests or services to the Purchaser.
(List all exceptions and attach true and correct copies of any contracts for the sale of any products, property interests or services pertaining to the exception; if no exceptions, state "No Exceptions")
Printed Name: Title:
Sworn to and subscribed before me this day of, 20
NOTARY PUBLIC My commission expires:

officer of each nonprofit	is a certification of the chief executive corporation that holds membership, stock in the Seller in the following form.
	, the chief executive officer of
	, which holds
in the Seller, hereby cert	tify under oath the following:
the assets (or, in the for-profit Purchaser received an enforcea community benefits b. The market value of the	ed fair market value for the disposition of e case of a proposed disposition to a notor a hospital authority, the Seller has able commitment of fair and reasonable for the disposition of the assets); he assets has not been manipulated to
decrease their value c. The terms of the trans	; saction are fair and reasonable to the
Seller;	
and is consistent wit	horized by the Seller's governing documents the intent of any major donors who have 00,000.00 to the Seller;
e. The proceeds from the solely in a manner of	he disposition of the assets will be used onsistent with the charitable purposes of the used, directly or indirectly, to benefit the
f. The transaction will no	ot adversely affect the availability or h care services in the county in which the hospital is located.
Printed Name:	
Title:	
Sworn to and subscribed	
before me this da	
of	,
NOTARY PUBLIC	
My commission expires:	

13. Enclosed with this notice is a certification of the consultant or expert retained by the Seller to prepare a financial and economic analysis of the proposed transaction in the following form.
I,, a consultant or expert retained by the Seller to prepare a financial and economic analysis of the proposed transaction, hereby certify under oath that except for the analysis so prepared and as hereinafter specifically set forth, neither I, nor any member of my family, nor any business in which I or any member of my family owns a financial interest, hold any financial interest in any business which
a. Within twelve (12) months immediately preceding the date of this notice sold products, property interests or services to the
Seller; or b. Within twelve (12) months immediately preceding the date of this notice sold, or within thirty-six (36) months after the closing date of the transaction may sell, products, property interests or services to the Purchaser.
(List all exceptions and attach true and correct copies of any contracts for the sale of any products, property interests or services pertaining to the exception; if no exceptions, state "No Exceptions")
Printed Name: Title:
Sworn to and subscribed before me this day of, 20
NOTARY PUBLIC My commission expires:

The Seller and the Purchaser have each authorized this notice to be given by their respective undersigned officers.

SELLER	
By: Printed Name: Title:	
PURCHASER	
By: Printed Name: Title:	