

**NOTICE OF PUBLIC HEARING
CONCERNING THE MODIFICATION TO THE PENDING PROPOSED
TRANSACTION FOR THE SALE OF ROCKDALE MEDICAL CENTER**

Attorney General Thurbert E. Baker has received notice of a modification to the pending proposed transaction for the sale of Rockdale Medical Center (the "Hospital") by the Hospital Authority of Rockdale County and Rockdale Medical Center, Inc., as Sellers, to Signature Rockdale Holdings, LLC, as Purchaser (collectively, the "parties"). The following information is provided in accordance with the provisions of Section 31-7-404 of the Official Code of Georgia Annotated.

1. SUMMARY OF THE MODIFICATION:

The parties propose to modify the way the purchase price for the Hospital is to be paid. The total purchase price would remain the same. Purchaser would pay \$62.7 million plus the value of net working capital in cash and the remainder with a \$25 million subordinated promissory note, secured by subordinated second mortgages on the Hospital and other hospitals owned by Signature. The existing bond debt of the Hospital would be paid off in connection with closing, using the cash delivered at closing plus existing funds of Rockdale Medical Center. Further information concerning the terms of the note and details regarding security for the note will be contained in the supplemental filing by the parties.

2. SUPPLEMENTAL FILING CONCERNING THE MODIFICATION: Documents concerning the modification have been filed to supplement the Notice to Attorney General to Acquire or Dispose of Assets of a Hospital previously filed on September 28, 2007, supplemented on October 25, 2007, and October 31, 2007. All such documents and information shall be available for review at Rockdale Medical Center and the Georgia Department of Law.

3. DATE, TIME & PLACE OF PUBLIC HEARING: February 12, 2008, at 5:30 PM, East Tower classroom at Rockdale Medical Center, Conyers, Georgia.

4. SUBMISSION OF WRITTEN COMMENTS: Public comments may be submitted in writing or email to the following address up to the time that the record is closed after the public hearing:

Georgia Department of Law
Attn: Heidi J. Bergmann, Hearing Coordinator
Business and Finance Section
40 Capitol Square, SW
Atlanta, Georgia 30334-1300
hbergmann@law.ga.gov

For special needs addressed by the Americans with Disabilities Act, please notify Heidi Bergmann at (404) 651-9435.