

**NOTICE OF PROPOSED TRANSACTION FOR THE SALE OF AN EIGHTY PERCENT (80%) MEMBERSHIP INTEREST IN A LONG TERM ACUTE CARE HOSPITAL OPERATED BY FLOYD HEALTHCARE RESOURCES, INC.**

Attorney General Thurbert E. Baker has received notice of a proposed transaction for the sale of a long term acute care hospital ("LTACH") currently operated as a "hospital within a hospital" within Floyd Healthcare Management, Inc. (d/b/a Floyd Medical Center). Floyd Healthcare Resources, Inc. will contribute assets of a 24-bed LTACH to The Specialty Hospital, LLC ("LLC") and then sell an eighty percent (80%) membership interest in the LLC to RehabCare Hospital Holdings, LLC. The following information regarding the proposed transaction is provided in accordance with the provisions of Section 31-7-404 of the Official Code of Georgia Annotated.

1. SELLER: Floyd Healthcare Resources, Inc.
2. PURCHASER: RehabCare Hospital Holdings, LLC
3. DATE, TIME & PLACE OF PUBLIC HEARING: Tuesday, April 22, 2008 at 5:30PM, Floyd Corporate Support Center, 420 E. Second Avenue, Rome
4. SUBMISSION OF WRITTEN COMMENTS: Comments regarding the proposed transaction may be submitted in writing or email to the following address:  
Georgia Department of Law  
Attn: Heidi J. Bergmann, Hearing Coordinator  
Business and Finance Section  
40 Capitol Square, SW  
Atlanta, Georgia 30334-1300  
[hbergmann@law.ga.gov](mailto:hbergmann@law.ga.gov)

For special needs addressed by the Americans with Disabilities Act, please notify Heidi Bergmann at (404) 651-9435.